

# Countable Income Calculation

Countable income is calculated as Assets minus Liability. All income producing assets: Social Security, Pensions, Annuities, Stocks, Dividends, IRA, 401k, rental property, etc. If money can be withdrawn and used for income that minimum must be counted.

Veteran and or Surviving Spouse Annual Income  
(If married include spousal income)

**TOTAL:**

Income Monthly \$ \_\_\_\_\_ Income Annually \$ \_\_\_\_\_

**Expenses Counted:**

Unreimbursed and recurring health care expenses.

Assisted Living costs (per month): \$ \_\_\_\_\_

Nursing Home costs (per month): \$ \_\_\_\_\_

Home Care service (per month): \$ \_\_\_\_\_

Health Insurance premium (per month): \$ \_\_\_\_\_

Medicare premium (per month): \$ \_\_\_\_\_

Regular (unreimbursed) prescriptions  
(per month & verifiable through a pharmacy print-out): \$ \_\_\_\_\_

**TOTAL:**

Expenses Monthly: \$ \_\_\_\_\_ Expenses Annually \$ \_\_\_\_\_

**Subtract:**

Total Annual Income: \$ \_\_\_\_\_

**From:**

Total Annual Expenses: \$ \_\_\_\_\_

**Equals:**

Countable Income: \$ \_\_\_\_\_